

# RETIREMENT WEALTH ACCOUNT

## DISCRETIONARY FUND MANAGER LIST

### Approved DFM<sup>s</sup>\*

**Atomos Investments Ltd**

**JM Finn & Co Ltd**

**Brooks Macdonald Asset Management Ltd**

**LGT Wealth Management UK LLP**

**Canaccord Genuity Wealth Limited**

**Parmenion Capital Partners LLP**

**Cazenove Capital**

**Quilter Cheviot Ltd**

**Charles Stanley & Co Ltd**

**Rathbone Investment Management Ltd**

**Evelyn Partners Discretionary Investment Management Ltd**

**RBC Brewin Dolphin**

**Evelyn Partners Investment Management LLP**

**Rowan Dartington & Co Ltd**

**Evelyn Partners Investment Management Services Ltd**

**Saltus Partners LLP**

**Investec Wealth & Investment Ltd**

**Titan Private Wealth Ltd**

**TrinityBridge**

\*Correct as at 25 March 2025

## CONTACT US

If you would like more information about your plan, please:

Email us at

**[IODMRelationships@thephoenixgroup.com](mailto:IODMRelationships@thephoenixgroup.com)**

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PH\_RWA0021 | March 2025