

## RETIREMENT WEALTH ACCOUNT

DISCRETIONARY FUND MANAGER LIST

## **Approved DFMs\***

**Atomos Investments Ltd** 

**Brooks Macdonald Asset Management Ltd** 

Canaccord Genuity Wealth Limited

**Cazenove Capital** 

**Evelyn Partners Discretionary Investment Management Ltd** 

**Evelyn Partners Investment Management LLP** 

**Evelyn Partners Investment Management Services Ltd** 

JM Finn & Co Ltd

LGT Wealth Management UK LLP

**Parmenion Capital Partners LLP** 

**Quilter Cheviot Ltd** 

Rathbones Investment Management Ltd

Raymond James Wealth Management Ltd – Trading as Charles Stanley

**RBC Brewin Dolphin** 

**Rowan Dartington & Co Ltd** 

Saltus Partners LLP

**Titan Private Wealth Ltd** 

**TrinityBridge** 

## CONTACT US

If you would like more information about your plan, please:

Email us at

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<sup>\*</sup>Correct as at 1 November 2025