

FAMILY SUNTRUST

ADDITION OF A NEW PARTICIPANT

Phoenix Wealth, Self Invested Pensions, PO Box 1394, Peterborough, PE2 2TQ.

When to use this form

This form should be completed by existing Participants to confirm they agree unanimously with the inclusion of a new Participant(s). It must be signed by all Participants.

1. FAMILY SUNTRUST SCHEME DETAILS

Scheme name	Family Suntrust Scheme (the 'Scheme')
Scheme number	<input type="text" value="P"/> <input type="text" value="W"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

2. NAME(S) OF NEW PARTICIPANT(S)

Please complete this section with the name(s) of the new Participant(s) applying to join the Scheme.

If, as a result of them joining, all Participants agree to change the Scheme's investment strategy they must give investment instructions in the **Family Suntrust – Investment/disinvestment instructions** form.

3. DECLARATION

This declaration must be signed by all Participants. If a Participant is acting on behalf of a Minor as Parent/Guardian they only need to sign once. The declaration below will apply accordingly. If there are more than six Participants please copy and complete this section.

Existing Participants

We the undersigned, being the existing Participants, agree to the inclusion of the proposed new Participants detailed in this form.

Full Name	Signature ✕	Date □ □ / □ □ / □ □ □ □
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