

LOAN TRUST

REQUEST FOR LOAN REPAYMENT

Phoenix Wealth, Unit Linked Life & Pensions, PO Box 1393, Peterborough, PE2 2TP.

What is this form for?

This form can be used with the Bare Loan Trust or the Discretionary Loan Trust.

It should be used by the Lender to request repayment of the Loan (or part of it) to the Trustees. Please list all the Trustees, including the Lender if they are still a Trustee.

To the following Trustees:

In accordance with the terms of the Loan Agreement dated / /
entered into with you the Trustees of the Trust created by me by a Deed dated / /
I hereby request repayment of £ of the Loan currently outstanding.

I acknowledge that the amount of the Loan remaining outstanding after the above repayment will be
£ held on the terms of the Loan Agreement referred to above.

Lender's Signature:

Date:

 / /