PHOENIX WEALTH

LOAN TRUST

RECEIPT OF REPAYMENT

Phoenix Wealth, Unit Linked Life & Pensions, PO Box 1393, Peterborough, PE2 2TP.

What is this form for?

This form can be used with the Bare Loan Trust or the Discretionary Loan Trust.

It should be used by the Lender to acknowledge receipt of repayment of the Loan (or part of it) to the Trustees. Please list all the Trustees, including the Lender if they are still a Trustee.

To the following Trustees:

I refer to my Request for Loan Repayment dated ☐☐ / ☐☐ / ☐☐☐☐

for the repayment of part/all of the Loan outstanding to me and hereby acknowledge receipt of the amount of

£ from you in satisfaction thereof.

Lender's Signature:

Date:

☐☐ / ☐☐ / ☐☐☐☐

Phoenix Life Limited, trading as Phoenix Wealth, is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Phoenix Life Limited is registered in England and Wales No. 1016269 and has its registered office at: 10 Brindleyplace, Birmingham, B1 2JB.

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